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Todd Kremin

From:

Matt Samuel [mcs@barronpartners.com]

Sent:

Tuesday, August 29, 2006 4:48 PM

To:

Henry Warner; 'Jay Weil'

Subject:

Changes

Attachments: LAB123 Preferred Cert of Desig.DOC; LAB123 Preferred Registration Rights.doc; LAB123

SPA .DOC; LAB123 Warrant A.DOC; LAB123 Warrant B.DOC

Changes look fine to me. I am trying to get these to Andrew, but being in Norway, its very difficult. As soon as he looks these over, we can fund escrow. I apologize for any delays due to his travel.

Regards,

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